



The Modern Excel

DAX Essentials



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DAX Essentials – The Practical Skills

The Modern Excel

A customizable course according to your company's requirements.

Duration

8 hours

Objectives

The course aims to transform your experience and engagement with Excel.

1) Introduction to DAX and Power Pivot:

- Understand the basics of DAX and its relevance in Excel.
- Learn how to install and enable Power Pivot for enhanced data analysis.

2) DAX Basics:

- Grasp the fundamental syntax and data types in DAX.
- Gain hands-on experience in creating calculated columns and measures.

3) Common DAX Functions:

- Explore widely used DAX functions for aggregation, statistics, date/time, and text manipulation.

4) Real-world Applications and Case Studies:

- Apply DAX skills to real-world scenarios, including building dashboards in Power BI.
- Analyze case studies to reinforce understanding and practical application.

5) Q&A and Troubleshooting:

- Provide a forum for participants to ask questions and seek clarification.
- Address common issues and troubleshoot problems related to DAX and Power Pivot.

The course is totally hands-on. No theory! No PowerPoint presentation. Throughout the course you practice the skills on Excel. The exercises are based on real life data scenarios.

Pre-requisite

You must have worked on Excel for at least 6 months.



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Outline of DAX Essentials course:

The Modern Excel

1. Introduction to DAX and Power Pivot

1.1 Overview of Dax

1. What is DAX?
2. Why use DAX in Excel?

1.2 Introduction to Power Pivot

1. Installing Power Pivot
2. Enabling Power Pivot in Excel

1.3 Getting Started with Power Pivot

1. Importing data into Power Pivot
2. Creating relationships between tables

2. DAX Basics

2.1 Dax Syntax and Data Types

1. Understanding DAX formulas
2. Different data types in DAX

2.2 Creating Calculated Columns

1. Adding columns to tables
2. Basic calculations using DAX

2.3 Measures in DAX

1. Understanding measures
2. Creating simple measures



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3. Common DAX Functions

3.1 Aggregation Functions

- SUM
- AVERAGE
- COUNT
- MIN
- MAX

3.2 Statistical Functions

- DAX functions for statistical analysis

3.3 Date and Time Functions

- Calculations dependent on Date and Time

3.4 Text Functions

- Manipulating text in DAX

4. Real-world Applications and Case Studies

4.1 Building Dashboards with DAX

- Using Dax calculations to create dashboards in Excel

4.2 Case Studies

- Analyzing real-world data scenarios using DAX

5. Q&A and Troubleshooting

- Addressing common issues
- Answering participant questions